



A Division of Bell Potter Securities Limited

Overnight Summary

Saturday 31st July 2010
as at 3:00 am (local)

SYCOM							US Stocks																																						
Contract		Close	Chg	Open	High	Low	Vol	Contract		Close	Chg	% Move																																	
SPI 200	Sep	4470.0	7.0	4468.0	4484.0	4422.0	3281	DOW Cash		10465.94	-1.22	-0.01																																	
XT	Sep	94.820	0.015	94.795	94.850	94.790	7743	DOW	Sep	10417.00	8.00	0.08																																	
YT	Sep	95.380	0.020	95.350	95.410	95.340	24265	S&P Cash		1101.60	0.07	0.01																																	
BAB	Sep	95.21	-0.01	95.22	95.23	95.21	3264	S&P	Sep	1098.30	1.30	0.12																																	
BAB	Dec	95.17	0.00	95.16	95.19	95.16	5273	NASDAQ Composite		2254.70	3.01	0.13																																	
BAB	Mch	95.12	0.02	95.08	95.14	95.08	1623	NASDAQ 100 Cash		1864.00	3.70	0.20																																	
								NASDAQ 100	Sep	1862.25	5.00	0.27																																	
US Financials							Europe																																						
Contract		Close	Chg	Open	High	Low		Contract		Close	Chg	% Move																																	
T-Bonds	Sep	128 20/32	1 24/32	126 31/32	128 24/32	126 30/32		FTSE Cash		5258.02	-55.93	-1.05																																	
10yr notes	Sep	123 25/32	22/32	123 8/32	123 29/32	123 7/32		FTSE	Sep	5252.00	-34.00	-0.64																																	
5yr notes	Sep	119 27/32	15/32	119 16/32	119 28/32	119 16/32		CAC40 Cash		3643.14	-8.77	-0.24																																	
EURO	Sep	1.3048	-0.0028	1.3077	1.3094	1.2980		DAX Cash		6147.97	13.27	0.22																																	
JAPYEN	Sep	1.1570	0.0064	1.1640	1.1640	1.1507		DAX	Sep	6167.00	35.50	0.58																																	
AUSSIE	Sep	0.9003	0.0033	0.8964	0.9023	0.8921		GILT	Sep	121.55	0.96																																		
								EURO BUND	Sep	128.58	0.52																																		
US Markets							Asia																																						
<p>U.S. stocks staged a late rally to push into the positive ahead of the close Friday, bucking a slowdown in second-quarter economic growth. Treasury prices rose, pushing 2-year yields to the lowest on record, after GDP grew at a slower pace than analysts expected, heightening concerns that the economy may struggle to recover. The U.S. dollar gave up some of its earlier gains against the euro, though the yen rose, as stocks stayed in the red but recovered the bulk of the decline as trading opened, as traders parsed through mixed data on growth in the first two quarters of the year and consumer confidence. Gold strengthened as prospects that China's growth could bolster global inflation pushed investors to snap up the metal at recently lowered prices. Crude-oil prices reversed higher and closed the week higher.</p>							<p>Nikkei 225</p>				9537.30	-158.72	-1.64																																
							Hang Seng				21029.81	-64.01	-0.30																																
European Markets							Commodities																																						
<p>British shares ended lower Friday amid fresh worries about economic growth, but utility firms bucked the negative trend following news of a sizeable deal in the sector. Other European shares were also lower after 2nd-quarter U.S. GDP data showed a 2.4% annualized growth rate. That was in line with economists' estimates but below upwardly-revised growth seen in the first quarter. Ldn --Bhp dwn 1.31%. Rio dwn 1.51%. NY--Bhp dwn 0.23%. Rio dwn 0.87%. LME metals closed higher, posting solid gains for the week as a bullish copper mkt showed the way higher.</p>							<p>CRB Index</p>				274.35	4.15	1.54																																
							Crude				Sep	78.93	0.57	0.73																															
							Wheat				Sep	661.50	34.00	5.42																															
							Cotton				Dec	78.76	1.85	2.41																															
							Sugar				Oct	19.57	0.07	0.36																															
							Metals																																						
							<p>Comex</p>							% Move																															
							Gold				Aug	1181.00	12.60	1.08																															
							Silver				Sep	17.995	0.38	2.15																															
							Copper				Sep	331.00	2.00	0.61																															
							Platinum				Oct	1576.80	13.40	0.86																															
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